

ITEL

December 11, 1991

Itel Rail Corporation

550 California Street
San Francisco, CA 94104
(415) 984-4200

Hon. Sidney L. Strickland, Jr., Esq.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. **17628**
FILED 1423

DEC 16 1991 10 22 AM

1-350A00 INTERSTATE COMMERCE COMMISSION

17628 A

Re: Lease Agreement
Schedule No. 1

RECORDATION NO. FILED 1423

DEC 16 1991 10 22 AM

Dear Mr. Strickland: INTERSTATE COMMERCE COMMISSION

On behalf of Itel Rail Corporation, the above instruments, in three (3) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$64 recordation fee.

Please record the Lease Agreement dated April 15, 1991, between Rex Railways, Inc. and Golden Triangle Railroad under a new recordation number. Please record Schedule No. 1 under the Recordation No. assigned to the Lease Agreement.

The parties to the aforementioned instruments are listed below:

Rex Railways, Inc. (Lessor)
550 California Street
San Francisco, California 94104

Golden Triangle Railroad (Lessee)
P. O. Box 2210
Columbus, Mississippi 39701

The Lease Agreement sets for the terms by which equipment is leased. Schedule No. 1 adds to the Lease Agreement sixty-five (65) 50 foot, 70-ton, Plate C boxcars bearing reporting marks GTRA 2000-2064.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

Patricia Schumacker
Legal Assistant

RECEIVED
16 10 22 AM '91
INTERSTATE COMMERCE UNIT

Interstate Commerce Commission

Washington, D.C. 20423

12/16/91

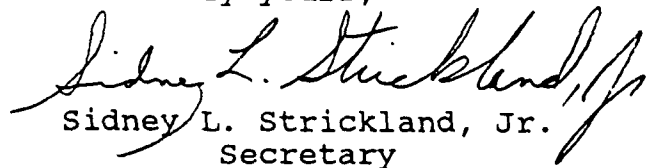
OFFICE OF THE SECRETARY

Patricia Schumacker-Legal Assistant
Itel Rail Corporation
550 California Street
San Francisco, CA. 94104

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/16/91 at 10:25AM , and assigned recordation number(s). 17628 and 17628-A.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

DEC 16 1991 10 20 AM

EQUIPMENT SCHEDULE NO. 1

INTERSTATE COMMERCE COMMISSION

REX RAILWAYS, INC. hereby leases the following Cars to GOLDEN TRIANGLE RAILROAD pursuant to that certain Lease Agreement dated as of April 15, 1991.

AAR Mech. Desig.	Description	Reporting Marks and Numbers	Length	Inside Width	Height	Doors Width	No. of Cars
XM	70-Ton, Plate C Boxcars	GTRA 2000- 2064	50' 6"	9' 6"	10' 11"	10' Sliding	65

Each party, pursuant to due corporate authority, has caused this Schedule to be executed by its authorized officer, and each of the undersigned declares pursuant to 28 U.S.C. Section 1746 under penalty of perjury that the foregoing is true and correct and was executed on the date indicated below its signature.

REX RAILWAYS, INC.

GOLDEN TRIANGLE RAILROAD

By: *Robert K. Kelly*
 Title: *Vice President and Treasurer*
 Date: *11/13/91*

By: *Steven G. Gault*
 Title: *Vice President*
 Date: *11-4-91*